

Dear Applicant:

You may be able to get financial help from Upper Connecticut Valley Hospital (UCVH).

To get financial help through the UCVH Financial Assistance program you must have been refused, all other sources of payment including insurance, public assistance, or a lawsuit.

To find out if you or your household qualifies, you must give us proof of your income. Please fill out the attached application and sign it. Then, please send us that application and a COPY of each of the following for your household:

| <b>Documentation</b>  | <b>Attached</b> | <b>Not Required</b> |
|---|-----------------|---------------------|
| Complete copy of your most recent Federal Income Tax Return and all schedules   |                 |                     |
| Copies of the three (3) most recent, consecutive paycheck stubs or a statement from the employer.                           |                 |                     |
| Copies of the three (3) most recent bank statements (e.g., savings, checking, money market, IRA, 401K, stocks, bonds, etc.) |                 |                     |
| Copies of unemployment or disability compensation benefits statements   |                 |                     |
| Copies of pension benefits stubs  |                 |                     |
| Copies of social security income (yearly benefits statements, copy of check or direct deposit)                              |                 |                     |
| Copy of Food Stamp allocation   |                 |                     |
| Copies of government assistance notices (including Department of Health & Human Services and Medicaid Spend Down Letter)    |                 |                     |
| Property Tax form if own property or Proof of Rent or Lease   |                 |                     |

Please use this checklist to be sure we have all the information we need to quickly and correctly process your application. We may ask you for additional information about your income tax return. The information you provide is confidential.

You will continue to be financially responsible for any services you receive until we have learned whether you qualify for help.

If you have not heard from us in 60 days after returning your application, or you need help in understanding the application, please call (603) 388-4234.

## Financial Assistance Application

### 1. Patient's Information:

|                   |            |                   |   |               |
|-------------------|------------|-------------------|---|---------------|
| Last Name         | First Name | Middle Initial    | Social Security Number  | Date of Birth |
| Street Address    |            | City              | State   | Zip code      |
| Mailing Address   |            | City              | State   | Zip code      |
| Home Phone Number |            | Work Phone Number | <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Civil Union<br><input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed<br><input type="checkbox"/> US Citizen <input type="checkbox"/> NH Resident <input type="checkbox"/> VT Resident |               |

### 2. Person Responsible for Paying the Bill

|                                     |            |                   |                         |                        |
|-------------------------------------|------------|-------------------|-------------------------|------------------------|
| Last Name                           | First Name | Middle Initial    | Relationship to Patient | Social Security Number |
| Address if Different From Patient's |            | Home Phone Number | Work Phone Number       |                        |
| Name of Insurance Company           |            |                   | Effective Date          |                        |

### 3. **\*\*Please indicate ALL people living in the household, including applicant:** Use additional sheet of paper if needed

| NAME | RELATIONSHIP TO PATIENT | DATE OF BIRTH | SOC. SECURITY# | Applying Yes/No |
|------|-------------------------|---------------|----------------|-----------------|
| 1    | <b>Self</b>             |               |                |                 |
| 2    |                         |               |                |                 |
| 3    |                         |               |                |                 |
| 4    |                         |               |                |                 |
| 5    |                         |               |                |                 |
| 6    |                         |               |                |                 |

4. Is this application for future or past services?     Future     Past    Date(s) of Services: \_\_\_\_\_

5. Please fill out if anyone in your household has insurance:  
 Health insurance (Plan/Name) \_\_\_\_\_, Health savings account (circle) – Yes    No    **Who:** \_\_\_\_\_  
 Policy #/ID# \_\_\_\_\_    Deductible Amount: \_\_\_\_\_  
 Medicare Part A \_\_\_\_, Medicare Part B \_\_\_\_, Receives assistance to pay Medicare Part B \_\_\_\_\_ **Who:** \_\_\_\_\_

6. Has anyone in your household applied for Medicaid?     Yes     No  
 Who: \_\_\_\_\_    If Yes and denied please provide copy of the Medicaid denial notice.

7. Have you applied for financial assistance at another facility?     Yes     No    If yes, where: \_\_\_\_\_

8. Is anyone in your household pregnant?     Yes     No

9. Has anyone in your household served in the military?     Yes     No    Who: \_\_\_\_\_

10. Have you recently filed a workers' compensation or motor vehicle accident claim?     Yes     No    Date: \_\_\_\_\_

11. Is anyone in your household eligible for Social Security benefits?     Yes     No    Who: \_\_\_\_\_

12. Does anyone else claim you on their income tax return?     Yes     No    Who: \_\_\_\_\_

| 13. HOUSEHOLD INFORMATION | PERSON 1 | PERSON 2 | PERSON 3 |
|---------------------------|----------|----------|----------|
|---------------------------|----------|----------|----------|

\*NAME of each household member: \_\_\_\_\_

Name of employer: \_\_\_\_\_

**Gross Monthly Income From:**

Employment: \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

Self-Employment: \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

Investment Accounts: \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

Real Estate rentals: \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

Unemployment: (since \_\_\_ / \_\_\_ / \_\_\_) \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

Retirement: \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

(Soc. Security, Pension, Annuity)

Alimony/Child Support: \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

Public Assistance, Food Stamps: \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

Other Income: \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

| 14. HOUSEHOLD EXPENSES |
|------------------------|
|------------------------|

Monthly Rent Payment: \$ \_\_\_\_\_ or Mortgage Payment: \$ \_\_\_\_\_ Mortgage Loan Balance \$ \_\_\_\_\_

Property Tax Amount Not Included in Payment Amount Above: \$ \_\_\_\_\_

Medicare Part D deducted from Social Security check:  Yes  No Amount: \$ \_\_\_\_\_

| 15. ASSIGNMENT OF RIGHTS <i>Read Carefully</i> |
|--|
|--|

By signing below I authorize the request for my tax return. I understand that a tax return is needed to process this application and that more information may be requested before my eligibility can be determined.

In the event that I have not fully disclosed, or have inaccurately represented, any income, any agreement to provide you with a charitable care discount would be null and void and would be retroactive back to the date the bills were owed. I may be liable for any/all legal fees during the collection process.

All adult household members who sign below authorize the release of any medical, financial or employment information which relates directly to their health care or to their financial assistance eligibility. This information may be released to any health care providers from whom household members have sought health care services or financial assistance. All information provided will remain confidential under the provisions of HIPAA federal regulations. Elective procedures might not be considered for assistance.

I agree that I will repay the full financial assistance award if I receive payment of any kind for the medical services covered by this application, for example insurance payments, government program payments, award from a lawsuit or any other payment.

If I receive Financial Assistance, I agree to tell the organization where I first applied of any changes which could impact eligibility, including changes to family size, income and health insurance coverage. I understand that if my/our medical situation changes so that I/we might be eligible for a public assistance program, I will need to apply to that program and provide proof of application.

\_\_\_\_\_  
Applicant Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
CO-Applicant Signature

\_\_\_\_\_  
Date